



STOCK GIFT INFORMATION

Thank you for your interest in making a charitable gift to Over-the-Rhine Community Housing in the form of a Stock Transfer.

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to OTR Community Housing. Giving a gift of publicly traded stock that has increased in value and that you have owned for more than one year may provide better tax benefits than giving cash. Your charitable income tax deduction is equal to the fair market value of the stock, and you avoid paying the capital gains tax on any increase in the current value over the original cost of the stock. You may also save on brokerage fees because you are transferring ownership rather than selling the stock.

If you would like to make a donation of stock to OTR Community Housing (tax ID # 31-1272434), please note the following:

- Brokerage Firm: Charles Schwab
- Account Name: Over the Rhine Community Housing
- Account Number: 5892-2769
- DTC #: 0164
- Code 40
- Reference: Donor Name (Including your name will ensure the gift is properly acknowledged)

Please notify Over-the-Rhine Community Housing of your gift and help ensure it is processed accurately by contacting our Fund Development Department at our mailing address or email Claire Daugherty, Director of Philanthropy & Communications at cdaugherty@otrch.org.

You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Please [click here](#) to verify if your employer offers a matching gift program. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

Thank you again for considering OTRCH as the recipient of your charitable gift! We're deeply grateful for your generous support.

If you have questions about your gift, please contact Claire Daugherty, Director of Philanthropy & Communications at 513-381-1171 or cdaugherty@otrch.org.